

# Evan Jones

Open to opportunities in Finance

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## EXPERIENCE

### Financial Analyst

Your company 2016 - Present Chicago, IL

Your company is a consulting, technology and outsourcing company helping clients become high-performance businesses and governments.

- Produced and presented 3 investment reports to the investment committee
- Managed the credit quality of a \$1 million+ portfolio

### Accountant/Financial Analyst

Wolf Inc 2013 - 2016 Chicago, IL

Wolf Inc is a multinational energy company

- Designed for strategic coverage & quality, adding \$20mn in revenue
- Successfully completed more than 30+ budgets for BRAC, South Sudan and mostly approved
- Through procedural, forecasting & variance analysis; increased collection receivables revenue by 21%

### Financial Analyst

Carroll 2009 - 2013 Chicago, IL

Carroll is a Management Consulting firm in Chicago

- Promoted from an Underwriter to Investment Management: financial reporting on a \$350M portfolio
- Created a tool for E2E cost to serve analysis; delivered \$1.2mn savings
- Successfully handled more than 10 International projects as project accountant in 2015
- Used my analytical skills to deliver a fast initial peer analysis of the 2016 EBA stress test results
- Closed 6 deals with \$500m loaned and \$6.5m generated in revenues (excl. margin fees)

### Financial Analyst 1st level

Boyle Ltd 2005 - 2009 Chicago, IL

Boyle Ltd is the anchor bottler for Western Europe.

Being part of the company I was:

- Participated in the IFRS 9 transition project
- Acquired \$10MM in debt and working capital lines

### Principal Financial Analyst & Business Development Manager Institutional Business

Harvey 2001 - 2005 Chicago, IL

Harvey is privately owned bank specialising in online trading and investments.

- Coordinated 20+ Continuous Improvement/Service quality initiatives
- Promoted from an Underwriter to Investment Management: financial reporting on a \$350M portfolio
- Implemented the function : accurate, automated, 100% deadlines met
- Identified and met with 20+ new target companies and 10+ local authorities
- Structured over 1 Billion BRL in funds and other forms of debt in 2011.

## LANGUAGES

Portuguese Native ●●●●● English Proficient ●●●●●

Spanish Intermediate ●●●●●

## STRENGTHS

### ★ Commercial Awareness

Interest in business, several years of experience in tech companies working closely with sales and operations. What motivates me is to support and influence business performance and decision making.

## EDUCATION

### M.S. Project Management / Finance

La Rochelle Business School (France)

1999 - Present

### Master in Business Administration

Northwestern University

1996 - 1999

## ACHIEVEMENTS



### As a co-founder,

I built the curriculum and coordinated programming for Sessions LA, a non-profit music writing, DJ'ing, and beatmaking program for inner-city youth in Los Angeles.



### As a musician,

I have released three solo albums under the Trebles and Blues moniker. My work has garnered over half a million streams/plays and I have toured all over the United States and Japan.



### As a finance professional,

I have extensive experience in three prominent industries: healthcare, private equity fund-of-funds, and investment banking.

## STRENGTHS

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### **Understanding of different stakeholders' needs**

Having worked in different roles in multinational companies with a passion to promote the value add of Finance, I make a conscious effort to understand my colleagues and other working relations' point of view in order to collaborate efficiently and smoothly.